

Statement of Unaudited Results for the Quarter and Twelve Months Ended December 31, 2013
Part I

Rs. in Lakhs

| | Particulars | Quarter ended | | | 12 Months Ended | Previous Year Ended |
|----|--|-------------------|--------------------|-------------------|-------------------|---------------------|
| | | December 31, 2013 | September 30, 2013 | December 31, 2012 | December 31, 2013 | December 31, 2012 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income from Operations | | | | | |
| | (a) Net Sales (Net of Excise Duty) | 471,81 | 444,73 | 437,52 | 1752,74 | 1613,09 |
| | (b) Other Operating Income | 14,66 | 12,06 | 10,49 | 50,41 | 39,60 |
| | Total Income from Operations (Net) | 486,47 | 456,79 | 448,01 | 1803,15 | 1652,69 |
| 2 | Expenses | | | | | |
| | (a) Cost of Materials Consumed | 79,45 | 53,56 | 79,03 | 273,19 | 167,12 |
| | (b) Purchase of Stock-in-Trade | 238,23 | 225,80 | 234,83 | 900,68 | 795,79 |
| | (c) Changes in Inventory of Finished Goods, Work-in-Progress and Stock in Trade | (32,83) | (16,68) | (44,06) | (124,30) | 8,74 |
| | (d) Employee Benefits expense | 54,41 | 61,34 | 46,97 | 231,25 | 206,10 |
| | (e) Depreciation and Amortisation expense | 4,18 | 4,26 | 4,77 | 18,45 | 19,49 |
| | (f) Other expenses | 83,04 | 67,28 | 58,42 | 304,29 | 273,14 |
| | Total expenses | 426,48 | 395,56 | 379,96 | 1603,56 | 1470,38 |
| 3 | Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2) | 59,99 | 61,23 | 68,05 | 199,59 | 182,31 |
| 4 | Other Income (Refer Note 5) | 18,79 | 6,95 | 5,51 | 38,83 | 22,31 |
| 5 | Profit from Ordinary Activities before Finance Costs and Exceptional Items (3+4) | 78,78 | 68,18 | 73,56 | 238,42 | 204,62 |
| 6 | Finance Costs | 2 | 1 | - | 7 | 2 |
| 7 | Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5-6) | 78,76 | 68,17 | 73,56 | 238,35 | 204,60 |
| 8 | Exceptional Items | | | | | |
| | (a) Provision for Anticipated Date Expired Goods | - | - | - | - | (18,69) |
| | (b) Writeback of Depreciation | - | - | - | - | 29,08 |
| | Total Exceptional Items | - | - | - | - | 10,39 |
| 9 | Profit from Ordinary Activities before Tax (7+8) | 78,76 | 68,17 | 73,56 | 238,35 | 214,99 |
| 10 | Tax Expense | 25,30 | 22,98 | 23,79 | 78,29 | 70,29 |
| 11 | Net Profit from Ordinary Activities after Tax (9-10) | 53,46 | 45,19 | 49,77 | 160,06 | 144,70 |
| 12 | Paid-up Equity Share Capital (Face Value: Rs. 10/- per share) | 21,25 | 21,25 | 21,25 | 21,25 | 21,25 |
| 13 | Reserves excluding revaluation reserves (As per Balance Sheet of previous accounting year) | | | | | 62561 |
| 14 | Basic and Diluted Earning Per Share (of Rs. 10/- each) not annualised except for year to date December 31, 2013 and year ended December 31, 2012 – Rs. | 25.16 | 21.27 | 23.42 | 75.32 | 68.10 |

Part II – Select Information for the Quarter and Twelve Months Ended December 31, 2013

| | Particulars | Quarter ended | | | 12 Months Ended | Previous Year Ended |
|---|--|-------------------|--------------------|-------------------|-------------------|---------------------|
| | | December 31, 2013 | September 30, 2013 | December 31, 2012 | December 31, 2013 | December 31, 2012 |
| A | Particulars of Shareholding | | | | | |
| 1 | Public shareholding | | | | | |
| | - Number of Shares | 53,15,254 | 53,15,254 | 53,15,254 | 53,15,254 | 53,15,254 |
| | - Percentage of Shareholding | 25.01% | 25.01% | 25.01% | 25.01% | 25.01% |
| 2 | Promoters and promoter group shareholding | | | | | |
| | (a) Pledged/ Encumbered : | | | | | |
| | - Number of Shares | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - |
| | - Percentage of Shares (as a % of the total share capital of the company) | - | - | - | - | - |
| | (b) Non - encumbered : | | | | | |
| | - Number of Shares | 159,34,048 | 159,34,048 | 159,34,048 | 159,34,048 | 159,34,048 |
| | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of Shares (as a % of the total share capital of the company) | 74.99% | 74.99% | 74.99% | 74.99% | 74.99% |

| | Particulars | Quarter Ended December 31, 2013 |
|---|--|---------------------------------|
| B | Investor Complaints | |
| | Pending at the beginning of the quarter | - |
| | Received during the quarter | 3 |
| | Disposed off during the quarter | 2 |
| | Remaining unresolved at the end of the quarter | 1 |

Notes:

1. Statement of Assets and Liabilities

| | | As at December 31, 2013 Unaudited | As at December 31, 2012 Audited |
|----------|--|--|--|
| A | Equity and Liabilities | | |
| 1 | Shareholders funds | | |
| | (a) Share Capital | 21,25 | 21,25 |
| | (b) Reserves and Surplus | 785,39 | 625,61 |
| | Sub Total – Shareholders funds | 806,64 | 646,86 |
| 2 | Non Current Liabilities | | |
| | (a) Deferred Tax Liabilities (Net) | 1,44 | 1,25 |
| | (b) Long Term Provisions | 56,17 | 29,43 |
| | Sub Total – Non Current Liabilities | 57,61 | 30,68 |
| 3 | Current Liabilities | | |
| | (a) Trade Payables | 143,09 | 101,34 |
| | (b) Short Term Provisions | 46,31 | 84,11 |
| | (c) Other Current Liabilities | 50,40 | 44,12 |
| | Sub Total - Current Liabilities | 239,80 | 229,57 |
| | Total Equity and Liabilities | 1104,05 | 907,11 |
| B | Assets | | |
| 1 | Non Current Assets | | |
| | (a) Fixed Assets | 100,19 | 109,18 |
| | (b) Long Term Loans and Advances | 32,74 | 22,88 |
| | (c) Other Non Current Assets | 2,03 | 1,17 |
| | Sub Total – Non Current Assets | 134,96 | 133,23 |
| 2 | Current Assets | | |
| | (a) Inventories | 390,18 | 263,63 |
| | (b) Trade Receivables | 139,39 | 141,03 |
| | (c) Cash and Cash Equivalents | 368,07 | 324,52 |
| | (d) Short Term Loans and Advances | 66,88 | 41,62 |
| | (e) Other Current Assets | 4,57 | 3,08 |
| | Sub Total –Current Assets | 969,09 | 773,88 |
| | Total Assets | 1104,05 | 907,11 |

2. The results for the quarter and twelve months ended December 31, 2013 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 8, 2014. The results have been subjected to a 'Limited Review' by the statutory auditors of the Company, in compliance with Clause 41 of the Listing Agreement with the Bombay Stock Exchange Limited.
3. The Company operates in one reportable business segment i.e. "Pharmaceuticals" and one reportable geographical segment i.e. "Within India".
4. The Company has changed its financial year from year ending December 31 to March 31. The statutory financial statements for the current year would be prepared for a period of 15 months ending March 31, 2014 and accordingly the Company has published the quarterly unaudited results for the quarter ending December 31, 2013 within the required period in compliance with the Listing Agreement.
5. Other income for the current quarter and twelve months ended December 31, 2013 includes profit on sale of residential properties amounting to Rs. 11,50 Lakhs.

6. Figures for the previous periods / year have been regrouped / rearranged wherever considered necessary.

**For and on behalf of the Board of Directors of
Abbott India Limited**

Sd/-

**Place : Mumbai
Date : February 8, 2014**

**Rehan Khan
Managing Director**