



Abbott India Limited
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Near MCA Club, Bandra (E),
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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(Rs. in Crores except earnings per share)

	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income						
	(a) Revenue from operations	1,724.04	1,757.15	1,614.28	5,219.54	4,804.56	6,409.15
	(b) Other income	69.76	69.95	71.75	212.55	199.56	275.58
	Total Income	1,793.80	1,827.10	1,686.03	5,432.09	5,004.12	6,684.73
2	Expenses						
	(a) Cost of materials consumed	147.31	162.59	116.10	456.08	434.44	621.12
	(b) Purchases of stock-in-trade	752.58	733.32	749.19	2,354.69	2,268.98	3,056.34
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	8.92	40.94	27.41	(22.99)	(62.60)	(180.68)
	(d) Employee benefits expense	196.07	158.98	134.68	523.06	443.14	587.54
	(e) Finance costs	5.48	7.55	2.26	18.85	7.51	11.43
	(f) Depreciation and amortisation expense	18.77	18.64	17.99	56.89	53.87	71.80
	(g) Other expenses	155.69	159.15	150.81	497.47	454.54	630.23
	Total Expenses	1,284.82	1,281.17	1,198.44	3,884.05	3,599.88	4,797.78
3	Profit before tax (1-2)	508.98	545.93	487.59	1,548.04	1,404.24	1,886.95
4	Tax expenses						
	(a) Current tax expense	147.74	137.70	121.49	413.21	355.24	477.99
	(b) Tax adjustment for earlier years	0.00	(6.04)	1.31	(6.04)	(0.04)	(8.20)
	(c) Deferred tax expense/(credit)	(14.72)	(1.00)	4.01	(16.22)	1.64	2.72
	Total Tax Expenses	133.02	130.66	126.81	390.95	356.84	472.51
5	Profit for the period / year (3-4)	375.96	415.27	360.78	1,157.09	1,047.40	1,414.44
6	Other Comprehensive Income / (Loss)						
	Items that will not be reclassified subsequently to Profit or Loss						
	(a) Items that will not be reclassified subsequently to Profit or Loss	(3.55)	0.05	0.01	(3.45)	0.02	(7.25)
	Income tax on above	0.90	(0.02)	-*	0.87	-*	1.83
	Total Other Comprehensive Income / (Loss) , net of tax	(2.65)	0.03	0.01	(2.58)	0.02	(5.42)
7	Total Comprehensive Income for the period / year, net of tax (5+6)	373.31	415.30	360.79	1,154.51	1,047.42	1,409.02
8	Paid-up Equity Share Capital (Face Value of Rs.10 per Equity Share)	21.25	21.25	21.25	21.25	21.25	21.25
9	Other Equity	-	-	-	-	-	4,211.90
10	Earnings per equity share - Basic/Diluted (of Rs.10/- each) (not annualised except for the year ended 31st March)	176.92	195.42	169.78	544.51	492.89	665.62

* Less than Rs. 50,000/-



NOTES :

- 1 The above financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their meetings held on February 12, 2026.
- 2 The financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended and prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 3 The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes as follows: Code on Wages, 2019, Code on Social Security, 2020, Industrial Relations Code, 2020 and Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"). The New Labour Codes are effective from November 21, 2025 and introduce changes that include, among other things, setting a uniform definition of wages. The Government is in the process of issuing related rules. The New Labour Codes have implications on employee benefits including gratuity, leave encashment, and other related obligations.

The Company has assessed the implications of the New Labour Codes and has recognized an incremental cost of INR 35.10 Crores as part of employee benefit expenses during the quarter ended December 31, 2025. The Company continues to monitor the developments pertaining to the New Labour Codes and the impact, if any, will be accounted in accordance with applicable accounting standards.
- 4 The financial results for quarter and nine months ended December 31, 2025 have been subjected to limited review by the statutory auditors of the Company. The Limited Review Report does not contain any qualifications.
- 5 The Company has only one segment which is 'Pharmaceuticals'. Therefore, disclosure relating to segments is not applicable and accordingly not made.
- 6 Figures for the previous periods have been regrouped/reclassified wherever considered necessary.



Place : Mumbai
Date : February 12, 2026

For and on behalf of the Board of Directors of
Abbott India Limited


K. Rajendran
Managing Director
DIN : 09527717

Walker Chandiok & Co LLP

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Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Abbott India Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of **Abbott India Limited** ('the Company') for the quarter ended **31 December 2025** and the year to date results for the period 01 April 2025 to 31 December 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013



Ashish Gupta

Partner

Membership No. 504662

UDIN: 26504662NTZPJB8194

Place: Mumbai

Date: 12 February 2026

Chartered Accountants

Offices in Ahmedabad, Bengaluru, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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