



1. Statement of Unaudited Results for the Quarter and Half year ended September 30, 2014
Part I

Particulars	Quarter ended			Six Months ended		For the Period
	September 30,	June 30,	September 30,	September 30,	September 30,	January 1,
	2014	2014	2013	2014	2013	2013
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
						(Refer Note 3)
1 Income from Operations						
(a) Net Sales (Net of Excise Duty)	577,42	516,91	444,73	1094,33	874,41	2231,29
(b) Other Operating Income	11,29	8,38	8,52	19,67	16,35	46,31
Total Income from Operations (Net)	588,71	525,29	453,25	1114,00	890,76	2277,60
2 Expenses						
(a) Cost of Materials Consumed	65,91	62,18	52,87	128,09	126,68	313,35
(b) Purchase of Stock-in-Trade	258,33	216,16	221,39	474,49	437,20	1064,06
(c) Changes in Inventory of Finished Goods, Work-in-Progress and Stock-in-Trade	17,06	20,61	(17,84)	37,67	(50,91)	(80,62)
(d) Employee Benefits Expense	76,17	74,41	61,34	150,58	119,44	299,74
(e) Depreciation and Amortisation Expense (Refer Note 5)	4,43	3,49	4,26	7,92	9,04	21,93
(f) Other Expenses	83,23	81,84	70,00	165,07	150,39	412,73
Total Expenses	505,13	458,69	392,02	963,82	791,84	2031,19
3 Profit from Operations before Other Income and Finance Costs (1-2)	83,58	66,60	61,23	150,18	98,92	246,41
4 Other Income (Refer Note 4)	12,21	9,60	6,95	21,81	13,67	48,22
5 Profit from Ordinary Activities before Finance Costs (3+4)	95,79	76,20	68,18	171,99	112,59	294,63
6 Finance Costs	1	1	1	2	4	8
7 Profit from Ordinary Activities before Tax (5-6)	95,78	76,19	68,17	171,97	112,55	294,55
8 Tax Expense	32,04	25,26	22,98	57,30	37,65	96,10
9 Net Profit from Ordinary Activities after Tax (7-8)	63,74	50,93	45,19	114,67	74,90	198,45
10 Paid-up Equity Share Capital (Face Value: Rs. 10/- per share)	21,25	21,25	21,25	21,25	21,25	21,25
11 Reserves excluding revaluation reserves (As per Period end Balance Sheet)						766,60
12 Basic and Diluted Earning Per Share (of Rs. 10/- each) – not annualised	30.00	23.97	21.27	53.96	35.25	93.39

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Part II – Select Information for the Quarter and Half Year Ended September 30, 2014

	Particulars	Quarter ended			Six Months ended		For the Period
		September 30, 2014	June 30, 2014	September 30, 2013	September 30, 2014	September 30, 2013	January 1, 2013 to March 31, 2014
A	Particulars of Shareholding						
1	Public shareholding						
	- Number of Shares	53,15,254	53,15,254	53,15,254	53,15,254	53,15,254	53,15,254
	- Percentage of Shareholding	25.01%	25.01%	25.01%	25.01%	25.01%	25.01%
2	Promoters and promoter group shareholding						
	(a) Pledged/ Encumbered :						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	(b) Non-encumbered :						
	- Number of Shares	159,34,048	159,34,048	159,34,048	159,34,048	159,34,048	159,34,048
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	74.99%	74.99%	74.99%	74.99%	74.99%	74.99%

	Particulars	Quarter Ended September 30, 2014
B	Investor Complaints	
	Pending at the beginning of the quarter	-
	Received during the quarter	3
	Disposed off during the quarter	3
	Remaining unresolved at the end of the quarter	-

2. Statement of Assets and Liabilities

(Rs. in Lakhs)

		As at	As at
		September 30, 2014	March 31, 2014
		Unaudited	Audited
A	Equity and Liabilities		
1	Shareholders Funds		
	(a) Share Capital	21,25	21,25
	(b) Reserves and Surplus	881,28	766,60
	Sub Total – Shareholders Funds	902,53	787,85
2	Non Current Liabilities		
	(a) Deferred Tax Liabilities (Net)	-	-
	(b) Long Term Provisions	58,91	57,34
	Sub Total – Non Current Liabilities	58,91	57,34
3	Current Liabilities		
	(a) Trade Payables	134,85	136,22
	(b) Short Term Provisions	62,90	103,87
	(c) Other Current Liabilities	54,85	53,91
	Sub Total - Current Liabilities	252,60	294,00
	Total Equity and Liabilities	1214,04	1139,19
B	Assets		
1	Non Current Assets		
	(a) Fixed Assets	96,83	99,52
	(b) Deferred Tax Assets (Net)	4,13	1,28
	(c) Long Term Loans and Advances	36,28	37,86
	(d) Other Non Current Assets	2,22	2,02
	Sub Total – Non Current Assets	139,46	140,68
2	Current Assets		
	(a) Inventories	308,89	359,05
	(b) Trade Receivables	133,40	109,18
	(c) Cash and Cash Equivalents and Other Bank	558,97	462,84
	(d) Short Term Loans and Advances	58,41	54,69
	(e) Other Current Assets	14,91	12,75
	Sub Total – Current Assets	1074,58	998,51
	Total Assets	1214,04	1139,19

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Notes:

1. The results for the quarter ended September 30, 2014 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 11, 2014. The results have been subjected to a 'Limited Review' by the statutory auditors of the Company, in compliance with Clause 41 of the Listing Agreement with the Bombay Stock Exchange Limited.
2. The Company operates in single reportable business segment i.e. "Pharmaceuticals" and single reportable geographical segment i.e. "Within India".
3. With effect from the Financial Year 2013-14, the Company has changed its accounting year from year ended December 31 to year ended March 31.
4. Other Income for the quarter and half year ended September 30, 2014 and fifteen months period ended March 31, 2014 includes profit on sale of residential properties amounting to Rs. 1,85 lakhs and Rs. 12,22 lakhs respectively.
5. Pursuant to the enactment of the Companies Act, 2013 ('the Act'), the Company has reviewed and revised the estimated useful life of its fixed assets, in accordance with the provisions of the Schedule II to the Act. The consequential impact on the depreciation charge and on the results for the quarter is not material.
6. Figures for the previous periods have been regrouped / rearranged wherever considered necessary.

Place : Mumbai
Date : November 11, 2014

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For and on behalf of the Board of Directors of
Abbott India Limited

K M Marfatia

K M Marfatia
Whole-time Director

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