

**Unaudited Financial Results for the Quarter ended May 31, 2005**

Sr.No.	Particulars	Rs. in Million				
		3 months ended		6 months ended		Year ended
		May 31, 2005	May 31, 2004	May 31, 2005	May 31, 2004	November 30, 2004
						<b>(Audited)</b>
1	Net Sales	1138.1	1022.1	2035.4	1951.6	4050.7
2	Other Income	32.3	105.5	63.4	181.0	520.0
3	Total Expenditure	947.5	798.6	1682.9	1530.8	3152.8
	a (Increase)/decrease in stock in trade	19.1	(35.8)	(74.3)	(15.1)	36.1
	b Consumption of raw materials	26.1	42.4	43.1	87.1	147.9
	c Staff Cost	65.7	65.6	127.3	126.2	243.9
	d Other Expenditure					
	(i) Purchase of Finished Goods	723.9	621.8	1359.7	1129.6	2306.1
	(ii) Others	112.7	104.6	227.1	203.0	418.8
4	Interest	-	0.5	0.1	0.6	1.7
5	Depreciation	10.1	9.7	19.0	19.7	41.7
6	Fringe Benefit Tax	0.9	-	0.9	-	-
7	Profit before Tax	211.9	318.8	395.9	581.5	1374.5
8	Provision for Taxation (including deferred taxation and prior years adjustments)	61.5	87.8	118.1	156.2	352.0
9	Net Profit	150.4	231.0	277.8	425.3	1022.5
10	Paid- up Equity Share Capital (Face value of the share – Rs. 10)	152.8	152.8	152.8	152.8	152.8
11	Reserves excluding revaluation reserves (as per balance sheet)	-	-	-	-	1730.0
12	Basic and diluted Earnings per share – Rs.	9.84	15.12	18.18	27.84	66.92
13	Aggregate of non promoter shareholding					
	Number of Shares	5851916	5851916	5851916	5851916	5851916
	Percentage of Shareholding	38.3 %	38.3 %	38.3 %	38.3 %	38.3%

**Notes:**

- The increase in sales for the current quarter is mainly due to increase in off take after implementation of Value Added Tax (VAT) Regime. However, the profits of the current quarter and half year have been adversely impacted due to levy of excise duty on the basis of Maximum Retail Price (MRP) and reduced Other Income. Other income includes profit on sale of Units of Mutual Funds for the quarter ended 31 May 2005 Rs 0.2 Million (quarter ended 31 May 2004: Rs 83.1 million) and for half year ended 31 May 2005 Rs 1.7 million (Half year ended 31 May 2004: Rs 141.3 million)
- The Company operates mainly in the Pharmaceutical segment.
- The results for the quarter ended 31 May 2005 have been reviewed by the Audit Committee, approved by the Board of Directors and have been subjected to a "Limited Review" by the auditors of the Company in compliance with Clause 41 of the Listing Agreement with The Stock Exchange, Mumbai.
- There were no Investor Complaints pending at the beginning of the quarter. The company received 21 complaints from the investors and all the complaints were resolved and disposed of during the quarter. There were no complaints lying unresolved at the end of the quarter.
- Figures for the prior year / period have been regrouped and/or reclassified wherever considered necessary.

Abbott India Limited

Vivek Mohan  
Managing Director